



Tuesday, March 16th at 6:00 PM

180 Montgomery St, Suite 1700, San Francisco

IEEE GOLD EVENT

(Graduates Of the Last Decade)

“The Case for Roth IRA Conversions”

Presented by: Katherine Chappell, CRPC (R) of Ameriprise Financial

What you will learn:

- Get an overview of the 2010 Roth Conversion contributory rules, reasons to consider a conversion in the next couple of years.
- Learn more about the tax implications, and savings opportunities, available starting this year.
- Find out which factors to consider before choosing a Roth Conversion. Join us to see if this strategy can work for you!

Please RSVP to sfgold.r6@gmail.com
[**We need your name for building access].

There will be free Pizza and Salad!!

Final Notes:

This is an informational seminar. There is no cost or obligation.

Neither Ameriprise Financial nor its affiliates may provide tax or legal advice. Consult with your tax advisor or attorney regarding specific tax issues.

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